**Market Notice**

**Date: 17 March 2014**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) LIMITED –“TFS124”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) LIMITED** on Interest Rate Market with effect from 18 March 2014 under its **Domestic Medium Term Note Programme** dated **23 August 2013,** unconditionally and irrevocably guaranteed by **Toyota Motor Finance (Netherlands) B.V.**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 4,082,000,000.00

**Bond Code** TFS124

**Nominal Issued** R 220,000,000.00

**Issue Price** 98.5358%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 18 June 2014

**Books Close** 8 June 2014

**Interest Payment Date(s)** 18 June 2014

**Last Day to Register** By 17:00 on 7 June 2014

**Issue Date** 18 March 2014

**Date Convention** Following

**Interest Commencement Date** 18 March 2014

**First Interest Payment Date** 18 June 2014

**ISIN No.** ZAG000114216

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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